

平成23年2月期 第2四半期決算参考資料

(平成22年3月1日～平成22年8月31日)

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ホームページで会社概要、決算短信をご覧ください。

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連結 (Consolidated)

1. 決算概要 (Financial Summary)

百万円 ¥ millions

| | 2009.2 | | 2009.8 | | 2010.2 | | 2010.8 | | 予想 Forecast | |
|-------------------------------------|---------|------------|---------|------------|---------|------------|---------|------------|-------------|------------|
| | (H21.2) | | (H21.8) | | (H22.2) | | (H22.8) | | 2011.2 | |
| | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY |
| 売上高 Total of Net Sales | 370,711 | 100.0% | 181,581 | 98.4% | 357,579 | 96.7% | 172,184 | 94.8% | | |
| 営業収入 Rental and Other Income | 10,419 | 101.6% | 5,074 | 96.8% | 10,012 | 96.1% | 4,945 | 97.5% | | |
| 営業収益 Revenues | 381,131 | 100.0% | 186,656 | 98.3% | 368,591 | 96.7% | 177,129 | 94.9% | 354,000 | 96.0% |
| 営業総利益 Gross Profit | 120,857 | 99.9% | 58,166 | 96.6% | 114,954 | 95.1% | 55,788 | 95.9% | | |
| 減価償却費 Depreciation and Amortization | 6,779 | 108.4% | 3,177 | 96.8% | 6,534 | 96.4% | 3,197 | 100.6% | | |
| 営業費用 S.G.& A. Expenses | 115,517 | 101.2% | 57,831 | 101.6% | 112,785 | 97.6% | 54,570 | 94.4% | | |
| 営業利益 Operating Income | 5,339 | 78.6% | 335 | 10.2% | 2,169 | 40.6% | 1,217 | 363.4% | 3,200 | 147.5% |
| 経常利益 Recurring Income | 4,189 | 75.5% | △ 279 | - | 933 | 22.3% | 663 | - | 1,900 | 203.4% |
| 当期純利益 Net Income | 965 | 48.0% | △ 5,304 | - | △ 7,005 | - | △ 90 | - | 200 | - |

2. 設備投資 (Capital Investment)

百万円 ¥ millions

| | 2009.2 | | 2009.8 | | 2010.2 | | 2010.8 | | 予想 Forecast | |
|---------------------------|---------|------------|---------|------------|---------|------------|---------|------------|-------------|------------|
| | (H21.2) | | (H21.8) | | (H22.2) | | (H22.8) | | 2011.2 | |
| | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY |
| 工事ベース Capital Investment | 10,365 | 125.1% | 2,681 | 49.7% | 6,177 | 59.6% | 4,549 | 169.7% | 7,550 | 122.2% |
| 支払ベース Capital Expenditure | 6,110 | 92.2% | 3,276 | 118.7% | 5,379 | 88.0% | 3,312 | 101.1% | 6,120 | 113.8% |

3. 有利子負債 (Interest-bearing Dept)

百万円 ¥ millions

| | 2009.2 | 2009.8 | 2010.2 | 2010.8 |
|--------------------------|---------|---------|---------|---------|
| | (H21.2) | (H21.8) | (H22.2) | (H22.8) |
| 短期借入金 Short-term debt | 38,766 | 34,514 | 35,203 | 33,738 |
| 長期借入金 Long-term debt | 42,958 | 41,551 | 39,919 | 35,941 |
| コーポレート紙 Commercial paper | 5,500 | 6,500 | 6,000 | 8,000 |
| 社債 Straight bonds | 12,571 | 16,717 | 16,419 | 18,939 |
| リース債務(※) Lease debt | - | - | 971 | 1,754 |
| 合計 Total | 99,796 | 99,283 | 98,513 | 98,373 |

※2010年2月期よりリース会計適用(リース債務を有利子負債に含む)

4. 営業外収支(Non-Operating Income and Expenses)

百万円 ¥ millions

| | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|---|-------------------|-------------------|-------------------|-------------------|
| 受取利息 Interest income ① | 15 | 5 | 10 | 7 |
| 受取配当金 Dividend income ② | 32 | 21 | 36 | 24 |
| その他 Others | 477 | 176 | 376 | 196 |
| 営業外収益 Non-operating Income | 524 | 203 | 423 | 228 |
| 支払利息 Interest expenses ③ | 1,339 | 670 | 1,323 | 648 |
| その他 Others | 335 | 147 | 335 | 135 |
| 営業外費用 Non-operating Expenses | 1,674 | 818 | 1,659 | 783 |
| 営業外収支 Non-Operating Income and Expenses | △ 1,150 | △ 614 | △ 1,235 | △ 494 |
| 純金利負担率 ※ Net Interest Cost to Revenues | 0.34% | 0.35% | 0.35% | 0.35% |

※ [(③)-(①+②)]/営業収益 Revenues

5. 特別収支 (Extraordinary Gain and Loss)

百万円 ¥ millions

| | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|---|-------------------|-------------------|-------------------|-------------------|
| 固定資産売却益 Gain on Sales of Fixed Assets | | 0 | 6 | 16 |
| 店舗閉鎖損失引当金戻入 | | - | - | 171 |
| 固定資産受贈益 Gain on Donated Fixed Assets | | 350 | 350 | - |
| その他 Others | | 64 | 83 | 5 |
| 特別利益計 Total Extraordinary Gain | 766 | 414 | 439 | 193 |
| たな卸資産評価損 Loss on Inventory Valuation | | 1,560 | 1,560 | - |
| 投資有価証券評価損 Loss on Revaluation of Investment Securities | | 8 | 26 | - |
| 固定資産売却損 Loss on Disposition of Fixed Assets | | 159 | 199 | - |
| 固定資産除却損 Loss on Retirement of Fixed Assets | | 98 | 231 | 131 |
| 固定資産減損損失 Loss on Impairment of Fixed Assets | | 1,911 | 2,837 | 216 |
| 店舗閉鎖損失引当繰入額 Provision of the Reserve for Loss on Store Closings | | 3,600 | 3,610 | - |
| その他 Others | | 147 | 852 | 16 |
| 特別損失計 Total Extraordinary Loss | 1,710 | 7,485 | 9,317 | 364 |
| 特別収支 Extraordinary Gain and Loss | △ 943 | △ 7,070 | △ 8,877 | △ 171 |

6. 主要経営指標 (Major Financial Indicators)

| | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|--|-------------------|-------------------|-------------------|-------------------|
| 営業利益率 Operating Income to Revenues % | 1.4 | 0.2 | 0.6 | 0.7 |
| 経常利益率 Recurring Income to Revenues % | 1.1 | - | 0.3 | 0.4 |
| 当期利益率 Net Income to Revenues % | 0.3 | - | - | - |
| 総資産経常利益率 Recurring Income to Total Liabilities % | 1.6 | - | 0.4 | 0.3 |
| 総資産当期利益率 Return on Asset % | 0.4 | - | △ 2.8 | △ 0.0 |
| 自己資本当期利益率 Return on Equity % | 0.9 | - | △ 7.0 | △ 0.1 |
| 自己資本比率 Equity Ratio % | 40.2 | 38.7 | 38.2 | 39.5 |
| 流動比率 Current Ratio % | 65.7 | 64.8 | 64.1 | 61.5 |
| 1株当たり当期純利益 Earnings per Share % | 11.50 | △ 65.80 | △ 86.92 | △ 1.06 |

1. 決算概要 (Financial Summary)

百万円 ¥ millions

| | 2009.2 (H21.2) | | 2009.8 (H21.8) | | 2010.2 (H22.2) | | 2010.8 (H22.8) | | 2011.2 (H23.2) | |
|--|-------------------|--------|-------------------|--------|-------------------|-------|-------------------|-------|-------------------|--------|
| | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | |
| | | | | | | | | | | |
| 商品売上高 Merchandise Sales | 313,919 | 99.3% | 151,246 | 96.3% | 299,559 | 95.4% | 143,136 | 94.6% | 287,430 | 96.0% |
| 商品供給高 Sale(Supply) of merchandise to FC | 13,013 | 98.2% | 6,588 | 100.8% | 12,819 | 98.5% | 6,379 | 96.8% | | |
| 売上高 Total of Net Sales | 326,933 | 99.2% | 157,835 | 96.5% | 312,378 | 95.5% | 149,516 | 94.7% | | |
| 営業収入 Rental and Other Income | 10,249 | 98.9% | 5,048 | 97.3% | 9,917 | 96.7% | 4,817 | 95.4% | | |
| 営業収益 Revenues | 337,182 | 99.2% | 162,884 | 96.5% | 322,296 | 95.6% | 154,334 | 94.8% | 309,200 | 95.9% |
| 営業総利益 Gross Profit | 87,453 | 96.5% | 41,109 | 94.4% | 82,644 | 94.5% | 39,355 | 95.7% | | |
| 物件費 Operating Expenses | 29,643 | 98.3% | 14,150 | 98.2% | 27,723 | 93.5% | 13,202 | 93.3% | | |
| 人件費 Salaries & Wages | 32,111 | 93.0% | 16,116 | 100.5% | 31,613 | 98.4% | 15,309 | 95.0% | | |
| 資本費 Capital Expenses | 22,936 | 102.6% | 11,484 | 101.2% | 22,640 | 98.7% | 10,673 | 92.9% | | |
| 減価償却費 Depreciation and Amortization | 5,407 | 109.7% | 2,635 | 100.5% | 5,265 | 97.4% | 2,602 | 98.7% | | |
| 営業費用 S.G. & A. Expenses | 84,691 | 97.3% | 41,751 | 99.9% | 81,978 | 96.8% | 39,185 | 93.9% | | |
| 営業利益 Operating Income | 2,761 | 77.4% | △ 641 | - | 666 | 24.1% | 169 | - | 2,000 | 300.0% |
| 経常利益 Recurring Income | 2,174 | 72.7% | △ 718 | - | 30 | 1.4% | 42 | - | 1,200 | - |
| 当期純利益 Net Income | 338 | 19.5% | △ 4,913 | - | △ 5,925 | - | △ 282 | - | 400 | - |

2. 部門別売上高 (Sales by Product category)

百万円 ¥ millions

| | 2009.2 (H21.2) | | | | 2009.8 (H21.8) | | | | 2010.2 (H22.2) | | | |
|---------------------------------------|----------------|--------|-------------------|--------|----------------|-------|-------------------|--------|----------------|-------|-------------------|--------|
| | 売上高 | 前期比 | 既存 | 比率 | 売上高 | 前期比 | 既存 | 比率 | 売上高 | 前期比 | 既存 | 比率 |
| | Sales | YOY | Comparable Stores | Share | Sales | YOY | Comparable Stores | Share | Sales | YOY | Comparable Stores | Share |
| 衣料品 Clothing | 53,890 | 95.3% | 93.1% | 17.2% | 24,343 | 88.9% | 87.8% | 16.1% | 47,428 | 88.0% | 88.0% | 15.8% |
| 食料品 Foods | 184,233 | 101.3% | 100.2% | 58.7% | 90,807 | 98.5% | 96.0% | 60.0% | 179,934 | 97.7% | 95.2% | 60.1% |
| 住関連品 Household Goods | 63,505 | 98.3% | 96.6% | 20.2% | 30,359 | 97.2% | 96.2% | 20.1% | 61,058 | 96.1% | 95.8% | 20.4% |
| 部門計 (*1) Total of Product Category | 301,629 | 99.5% | | 96.1% | 145,509 | 96.5% | | 96.2% | 288,420 | 95.6% | | 96.3% |
| 商品売上高 Merchandise Sales | 313,919 | 99.3% | 98.1% | 100.0% | 151,246 | 96.3% | 94.6% | 100.0% | 299,559 | 95.4% | 94.1% | 100.0% |

| | 2010.8 (H22.8) | | | | 2011.2 (H23.2) | | | |
|---------------------------------------|----------------|-------|-------------------|--------|----------------|-------|-------------------|--------|
| | 売上高 | 前期比 | 既存 | 比率 | 売上高 | 前期比 | 既存 | 比率 |
| | Sales | YOY | Comparable Stores | Share | Sales | YOY | Comparable Stores | Share |
| 衣料品 Clothing | 21,871 | 89.8% | 91.7% | 15.3% | 43,690 | 92.1% | 93.1% | 15.2% |
| 食料品 Foods | 87,985 | 96.9% | 96.0% | 61.5% | 176,580 | 98.1% | 97.4% | 61.4% |
| 住関連品 Household Goods | 28,456 | 93.7% | 95.3% | 19.9% | 57,850 | 94.8% | 95.9% | 20.1% |
| 部門計 (*1) Total of Product Category | 138,312 | 95.1% | | 96.6% | 278,120 | 96.4% | | 96.8% |
| 商品売上高 Merchandise Sales | 143,136 | 94.6% | 95.0% | 100.0% | 287,430 | 96.0% | 96.2% | 100.0% |

*1 部門計は衣料品、食料品、住関連品の合計を表示。商品売上高はラックショール等を含む。

単体 (Non-consolidated)

3. 客数・客単価 (Number of Customer Counted ・ Average Spending per Customer)

| | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|---|----------------------|-------------------|-------------------|-------------------|-------------------|
| 客数 (既存店) Number of Customer Counted (Comparable Stores) | 衣料品 Clothing | 94.1% | 92.2% | 92.3% | 94.5% |
| | 食料品 Foods | 99.5% | 98.6% | 97.8% | 97.1% |
| | 住関連品 Household Goods | 96.2% | 97.7% | 97.7% | 95.9% |
| | | 98.1% | 97.6% | 97.1% | 96.5% |
| 客単価 (既存店) Average Spending per Customer (Comparable Stores) | 衣料品 Clothing | 99.0% | 95.3% | 95.4% | 97.0% |
| | 食料品 Foods | 100.7% | 97.4% | 97.4% | 98.9% |
| | 住関連品 Household Goods | 100.4% | 98.5% | 98.0% | 99.4% |
| | | 100.1% | 97.0% | 96.9% | 98.5% |

4. 荒利率 (Ratio of Margin to Sales)

| | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|----------------------|--|-------------------|-------------------|-------------------|-------------------|
| 衣料品 Clothing | | 34.4% | 34.2% | 34.3% | 35.2% |
| 食料品 Foods | | 23.4% | 22.6% | 23.1% | 22.5% |
| 住関連品 Household Goods | | 23.3% | 22.8% | 23.3% | 23.6% |
| TOTAL | | 24.7% | 24.0% | 24.4% | 24.2% |

5. 設備投資 (Capital Investment)

百万円 ¥ millions

| | | 2009.2 (H21.2) | | 2009.8 (H21.8) | | 2010.2 (H22.2) | | 2010.8 (H22.8) | | 2011.2 (H23.2) | |
|------------------------------|---------------------|-------------------|--------|-------------------|--------|-------------------|--------|-------------------|--------|-------------------|--------|
| | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | | 前期比 YOY | |
| 工事ベース Capital Investment | 新店 New Stores | 5,274 | 222.4% | 630 | 22.3% | 1,803 | 34.2% | 1,967 | 312.2% | 1,967 | 109.1% |
| | 既存店 Existing Stores | 1,155 | 64.6% | 574 | 101.1% | 1,035 | 89.6% | 912 | 158.9% | 2,056 | 198.6% |
| | システム Systems | 1,082 | 122.1% | 216 | 23.7% | 945 | 87.3% | 696 | 322.2% | 1,210 | 128.0% |
| | その他 Others | 1,664 | 130.6% | 490 | 91.6% | 1,119 | 67.2% | 430 | 87.8% | 1,243 | 111.1% |
| 支払ベース Capital Expenditure | | 9,175 | 145.2% | 1,910 | 39.4% | 4,902 | 53.4% | 4,005 | 209.7% | 6,476 | 132.1% |
| 支払ベース Capital Expenditure | 新店 New Stores | 1,429 | 57.0% | 1,665 | 256.9% | 2,121 | 148.4% | 2,042 | 122.6% | 2,596 | 122.4% |
| | 既存店 Existing Stores | 1,335 | 165.8% | 265 | 33.6% | 726 | 54.4% | 163 | 61.5% | 784 | 108.0% |
| | システム Systems | 359 | 89.3% | 160 | 122.1% | 265 | 73.8% | 117 | 73.1% | 593 | 223.8% |
| | その他 Others | 1,657 | 138.4% | 384 | 79.3% | 1,036 | 62.5% | 467 | 121.6% | 1,151 | 111.1% |
| 支払ベース Capital Expenditure | | 4,780 | 97.3% | 2,474 | 120.6% | 4,148 | 86.8% | 2,789 | 112.7% | 5,124 | 123.5% |

6. 有利子負債 (Interest-bearing Dept)

百万円 ¥ millions

| | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|--------------------|------------------|-------------------|-------------------|-------------------|-------------------|
| 短期借入金 (1年内長期含む) | Short-term debt | 35,149 | 29,312 | 30,802 | 26,998 |
| 長期借入金 | Long-term debt | 33,769 | 33,120 | 33,501 | 31,866 |
| コマーシャルペーパー | Commercial paper | 5,500 | 6,500 | 6,000 | 8,000 |
| 社債 | Straight bonds | 12,220 | 16,500 | 16,219 | 18,739 |
| リース債務(※) | Lease debt | - | - | 825 | 1,680 |
| 合計 | Total | 86,638 | 85,432 | 87,348 | 87,283 |

※2010年2月期よりリース会計適用(リース債務を有利子負債に含む)

単体 (Non-Consolidated)

7. 営業外収支 (Non-Operating Income and Expenses)

百万円 ￥ millions

| | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|----------|-----------------------------------|-------------------|-------------------|-------------------|-------------------|
| 受取利息 | Interest income ① | 29 | 13 | 26 | 12 |
| 受取配当金 | Dividend income ② | 380 | 421 | 435 | 360 |
| その他 | Others | 407 | 155 | 291 | 168 |
| 営業外収益 | Non-operating Income | 818 | 589 | 753 | 541 |
| 支払利息 | Interest expenses ③ | 1,176 | 584 | 1,154 | 576 |
| その他 | Others | 228 | 81 | 234 | 92 |
| 営業外費用 | Non-operating Expenses | 1,404 | 666 | 1,389 | 668 |
| 営業外収支 | Non-Operating Income and Expenses | △ 586 | △ 76 | △ 636 | △ 126 |
| 純金利負担率 ※ | Net Interest Cost to Revenues | 0.23% | 0.09% | 0.21% | 0.13% |

※ [(③)-(①+②)] / 営業収益 Revenues

8. 特別収支 (Extraordinary Gain and Loss)

百万円 ￥ millions

| | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|--------------|---|-------------------|-------------------|-------------------|-------------------|
| 店舗閉鎖損失引当金戻入額 | | | 0 | 0 | 171 |
| 固定資産受贈益 | Gain on Donated Fixed Assets | | 350 | 350 | - |
| その他 | Others | | 62 | 63 | 8 |
| 特別利益計 | Total Extraordinary Gain | 787 | 412 | 413 | 179 |
| たな卸資産評価損 | Loss on Inventory Valuation | | 1,298 | 1,298 | - |
| 投資有価証券評価損 | Loss on Revaluation of Investment Securities | | 24 | 34 | - |
| 固定資産売却損 | Loss on Disposition of Fixed Assets | | 159 | 196 | - |
| 固定資産除却損 | Loss on Retirement of Fixed Assets | | 142 | 242 | 177 |
| 固定資産減損損失 | Loss on Impairment of Fixed Assets | | 1,765 | 2,490 | 214 |
| 店舗閉鎖損失引当繰入額 | Provision of the Reserve for Loss on Store Closings | | 3,600 | 3,572 | - |
| その他 | Others | | 135 | 787 | 8 |
| 特別損失計 | Total Extraordinary Loss | 1,527 | 7,123 | 8,621 | 400 |
| 特別収支 | Extraordinary Gain and Loss | △ 739 | △ 6,710 | △ 8,207 | △ 220 |

9. 主要経営指標 (Major Financial Indicators)

| | | | 2009.2 (H21.2) | 2009.8 (H21.8) | 2010.2 (H22.2) | 2010.8 (H22.8) |
|------------|---------------------------------------|---|-------------------|-------------------|-------------------|-------------------|
| 営業利益率 | Operating Income to Revenues | % | 0.8 | - | 0.2 | 0.1 |
| 経常利益率 | Recurring Income to Revenues | % | 0.6 | - | 0.0 | 0.0 |
| 当期純利益率 | Net Income to Revenues | % | 0.1 | - | - | - |
| 総資産経常利益率 | Recurring Income to Total Liabilities | % | 1.0 | △ 0.3 | 0.0 | 0.0 |
| 総資産当期利益率 | Return on Asset | % | 0.2 | △ 2.2 | △ 2.7 | △ 0.1 |
| 自己資本当期利益率 | Return on Equity | % | 0.3 | △ 5.4 | △ 6.6 | △ 0.3 |
| 自己資本比率 | Equity Ratio | % | 43.2 | 41.5 | 41.0 | 42.0 |
| 流動比率 | Current Ratio | % | 51.6 | 50.8 | 51.9 | 49.5 |
| 1株当たり当期純利益 | Earnings per Share | 円 | 4.04 | △ 60.96 | △ 73.52 | △ 3.51 |

10. 従業員 (Employees)

(1) 従業員数 (Number of Employees)

人 person

| | 正社員 | | 嘱託員 Contract Worker | パートタイマー (8時間換算) Part-Time Employees | TOTAL | |
|---------------|-----------|-------------|---------------------------|--|-------|--------|
| | 男子 Men | 女子 Women | | | | |
| 2010.8(H22.8) | 1,419 | 914 | 2,333 | 399 | 7,333 | 10,065 |
| 比率 Share | 14.1% | 9.1% | 23.2% | 4.0% | 72.9% | 100.0% |
| 2010.2(H22.2) | 1,401 | 925 | 2,326 | 387 | 7,656 | 10,369 |
| 比率 Share | 13.5% | 8.9% | 22.4% | 3.7% | 73.8% | 100.0% |

※パートタイマーは、1日8時間、年間2000時間を一人として換算。正社員には、従業員兼務役員を含み、出向者を除く。

<連結 (Consolidated)>

| | | | | | | |
|---------------|-------|-------|-------|-------|--------|--------|
| 2010.8(H22.8) | 2,557 | 1,267 | 3,824 | 1,294 | 11,395 | 16,513 |
| 比率 Share | 15.5% | 7.7% | 23.2% | 7.8% | 69.0% | 100.0% |
| 2010.2(H22.2) | 2,600 | 1,294 | 3,894 | 1,270 | 11,862 | 17,026 |
| 比率 Share | 15.3% | 7.6% | 22.9% | 7.5% | 69.7% | 100.0% |

(2) 平均年齢 (Average Age)

歳 age

| | 正社員 | | TOTAL |
|---------------|-----------|-------------|-------|
| | 男子 Men | 女子 Women | |
| 2010.8(H22.8) | 40.6 | 32.7 | 37.6 |
| 2010.2(H22.2) | 40.6 | 32.2 | 37.4 |

(3) 平均勤続年数 (Average Working Years)

年 years

| | 正社員 | | TOTAL |
|---------------|-----------|-------------|-------|
| | 男子 Men | 女子 Women | |
| 2010.8(H22.8) | 17.5 | 11.8 | 15.4 |
| 2010.2(H22.2) | 17.0 | 10.9 | 14.7 |

(4) 採用人数 (Employment)

人 person

| | 大学卒 | | | 短大卒 | | | 高校卒 | | | TOTAL |
|-------------------|-----------|-------------|------------|-----------|-------------|----------------|-----------|-------------|-------------|-------|
| | 男子 Men | 女子 Women | University | 男子 Men | 女子 Women | Junior College | 男子 Men | 女子 Women | High School | |
| 2011 春(計画) Spring | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2010 春 Spring | 39 | 13 | 52 | 0 | 3 | 3 | 0 | 0 | 0 | 55 |
| 2009 春 Spring | 40 | 48 | 88 | 2 | 24 | 26 | 0 | 0 | 0 | 114 |

<連結 (Consolidated)>

| | | | | | | | | | | |
|-------------------|----|----|-----|---|----|----|---|---|---|-----|
| 2011 春(計画) Spring | 1 | 0 | 1 | 0 | 1 | 1 | 3 | 0 | 3 | 5 |
| 2010 春 Spring | 42 | 17 | 59 | 0 | 4 | 4 | 3 | 6 | 9 | 72 |
| 2009 春 Spring | 47 | 60 | 107 | 4 | 35 | 39 | 2 | 2 | 4 | 150 |

11. 店舗の状況 (Store Operations)

(1) 売場面積 (Retail Space)

| | 2009.2 (H21.2) | | 2009.8 (H21.8) | | 2010.2 (H22.2) | | 2010.8 (H22.8) | |
|---------------------------|----------------------------|-----------------------|----------------------------|-----------------------|----------------------------|-----------------------|----------------------------|-----------------------|
| | 店舗数 Number of Stores | 店舗面積 Floor Space | 店舗数 Number of Stores | 店舗面積 Floor Space | 店舗数 Number of Stores | 店舗面積 Floor Space | 店舗数 Number of Stores | 店舗面積 Floor Space |
| 直営合計 Directly operated | 86 | 617,201m ² | 87 | 618,974m ² | 87 | 603,917m ² | 87 | 615,919m ² |

(2) 新店・閉店 (New stores/Closed stores)

| 新店 | 店舗名 Store name | 業態 Type of Stores | 開店日 Opening Date | 店舗面積 Floor Space | 駐車台数 Parking Space | 所在地 Location |
|----|-------------------|----------------------|---------------------|----------------------|-----------------------|-----------------|
| | 広陵 KOURYOU | SUC | 2010.04.23 | 13,000m ² | 1,050台 | 奈良県広陵町 NARA |

| 閉店 | 店舗名 Store name | 業態 Type of Stores | 閉店日 Closed Date | 店舗面積 Floor Space | 駐車台数 Parking Space | 所在地 Location |
|----|------------------------|----------------------|--------------------|---------------------|-----------------------|-----------------|
| | 放出東 HANATEN HIGASHI | スーパーマーケット | 2010.05.30 | 998m ² | 27台 | 大阪府大阪市 OSAKA |